F&W Forbes & Walker Founded 1881

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FORBES & WALKER TEA BROKERS PVT LTD

WEEKLY TEA MARKET REPORT

SALE NO

46

23RD/25TH NOVEMBER 2026

CARBON NEUTRAL ORGANIZATION — SRI LANKA CLIMATE FUND

BSL BIODIVERSITY SRI LANKA — RESOURCE EFFICIENCY PLEDGE

CERTIFIED ISO 9001

BUREAU VERITAS

UKAS MANAGEMENT SYSTEMS 0008

Overall Market

	QTY (M/KGS)	DEMAND
Ex Estate	0.64	Fair
High & Medium	0.82	Fair
Leafy	0.67	Fair
Semi Leafy	0.71	Fair
Tippy/Small Leaf	0.89	Fair
Premium Flowery	0.05	Good
Off Grade	1.07	Fair
Dust	0.43	Fair
Total	**5.28**	**Fair**

ORDER OF SALE

SALE NO : 46
23RD/25TH NOVEMBER 2026

EX-ESTATE

Forbes & Walker Tea Brokers (Pvt) Ltd
BPML Produce Marketing (Pvt) Ltd
Ceylon Tea Brokers PLC
Eastern Brokers Ltd
Mercantile Produce Brokers (Pvt) Ltd
Lanka Commodity Brokers Ltd
John Keells PLC
Asia Siyaka Commodities PLC

LG LARGE LEAF LG SMALL LEAF/BOP1A/ PREMIUM

Ceylon Tea Brokers PLC
Forbes & Walker Tea Brokers (Pvt) Ltd
BPML Produce Marketing (Pvt) Ltd
Mercantile Produce Brokers (Pvt) Ltd
Lanka Commodity Brokers Ltd
Eastern Brokers Ltd
John Keells PLC
Asia Siyaka Commodities PLC

HIGH & MEDIUM/OFF GRADE /DUST

Asia Siyaka Commodities PLC
Mercantile Produce Brokers (Pvt) Ltd
Forbes & Walker Tea Brokers (Pvt) Ltd
BPML Produce Marketing (Pvt) Ltd
Lanka Commodity Brokers Ltd
Ceylon Tea Brokers PLC
Eastern Brokers Ltd
John Keells PLC

AUCTION DETAILS

AT THIS WEEK'S SALE 11,296 LOTS TOTALLING 5,284,491 KGS WERE ON OFFER. THE BREAKDOWN IS AS FOLLOWS:

	LOTS	QUANTITY
Ex Estate	688	641,968
High & Medium	1,856	819,324
Low Grown - Leafy	1,958	668,731
Low Grown - Semi Leafy	1,787	711,551
Low Grown - Tippy	2,016	894,258
Premium Flowery	355	49,687
Off Grades	2,127	1,067,470
Dust	509	431,502
Total	11,296	5,284,491
Re - Prints	1,140	556,710

SETTLEMENT DATES

27/11/2026	01/12/2026	02/12/2026
10% Payment	Buyers Prompt	Sellers Prompt

Quality

Westerns were irregular, whilst the Uva/Uda Pussellawas and Low Growns were similar to last.

COMMENTS

Auction offerings totalled 5.2 M/Kg, marginally down from the 5.6 M/Kgs on offer the previous week. Low Grown/Leafy teas met with mixed demand with no significant change in the overall pricing. High & Medium Grown liquoring BOP/BOPF's - Best available were irregular and appreciated selectively following special inquiry, whilst the others sold around last.

Ex-Estate offerings continued to be low at 0.6 M/Kgs. Notwithstanding the restricted volume and the significantly low volumes on offer next week following Deepavali holidays, the overall sluggish market for the BOP/BOPF's would be of concern to the producer sector.

High & Medium Grown CTC teas showed no significant change in the overall pricing, whilst the corresponding Low Grown varieties sold well around last week's levels.

The UK and the continent continued to be selective. Less activity from Japan, China and South Africa, whilst shippers to the CIS and Middle East continued to be active.

Low Growns totalled approximately 2.3 M/Kgs. Leafy, Semi-Leafy and Tippy categories met with fair demand, whilst the Premium category witnessed good demand.

In the Leafy and Semi-Leafy catalogues, well-made BOP1's were firm, whilst the balance were irregular. OP1's, in general, sold around last levels. High-priced OP/OPA's were firm, whilst the balance were easier. PEK's together with the high-priced PEK1's were firm, whilst the Best together with the smaller varieties were lower. The balance sold around last levels.

In the Tippy catalogues, high-priced FBOP's were firm to easier, whilst the Best types appreciated. The balance sold at last levels. A few Select Best FF1's were firm, whilst the balance were easier.

In the Premium catalogue, Tippy teas in general appreciated.

NATIONAL TEA EXPORTS



Key Highlights:

- **Sri Lanka Tea Exports for the month of October 2026 was recorded at 20.44 M/Kgs – (decline of 1.44 M/Kgs YoY)**
- **Exports during January-October 2026 totalled 209.85 M/Kgs (decrease of 10.36 M/Kgs YoY) in comparison to the same period in 2025**
- **F.O.B. Value for the month was recorded at Rs. 1,924.15 (USD 5.81), recording a gain of Rs. 171.50 (USD 0.03) against the corresponding month of 2025**
- **Cumulative F.O.B. Value increased by Rs. 101.84 in comparison with the corresponding period of 2025 (negative USD 0.12)**
- **Türkiye continues to maintain the top position amongst leading importer countries of Ceylon Tea in October 2026**

October 2026/2025

* Tea Exports for the month of October 2026 recorded 20.44 M/Kgs, showing a decline of 1.44 M/Kgs vis-à-vis 21.88 M/Kgs of October 2025. Tea in Bulk, Instant Tea and Green Tea have recorded positive variances against the corresponding period of the previous year, whilst Tea Packets and Tea Bags recorded negative variances.
* F.O.B. value in October 2026 was recorded at Rs. 1,924.15 (USD 5.81), an increase of Rs. 171.50 (USD 0.03) YoY compared to Rs. 1,752.65 (USD 5.78) of October 2025. Overall, Tea in Packets and Tea Bags witnessed a gain in USD terms in comparison with the corresponding period in the year 2025, whilst Tea in Bulk, Instant Tea and Green Tea categories showed a decline (Refer table below).

	Quantity			Approx. FOB per kg Rs.			Approx. FOB per kg USD		
	2026	2025	Variance	2026	2025	Variance	2026	2025	Variance
Tea In Bulk	8,575,386	8,265,624	309,761	1,529.18	1,437.04	92.15	4.61	4.74	-0.13
Tea Packets	8,429,664	10,424,895	-1,995,230	1,839.38	1,653.40	185.99	5.55	5.45	0.10
Tea Bags	2,329,712	2,561,378	-231,666	3,084.42	2,671.76	412.66	9.31	8.81	0.49
Instant	378,447	161,988	216,459	3,688.61	4,096.73	-408.12	11.13	13.51	-2.38
Green Tea	729,059	471,918	257,141	2,926.46	3,679.97	-753.51	8.83	12.14	-3.31
Grand Total	**20,442.268**	**21,885,803**	**-1,443,535**	**1,924.15**	**1,752.65**	**171.50**	**5.81**	**5.78**	**0.03**

Source - Sri Lanka Customs
Currency conversion – Central Bank October 2026 Spot Rate

JANUARY- OCTOBER 2026/2025

* January-October 2026 cumulative exports totalled 209.85 M/Kgs, recording a negative variance of 10.36 M/Kgs vis-à-vis 220.21 M/Kgs of January-October 2025. Instant Tea and Green Tea categories recorded positive variances, whilst all other segments recorded negative variances against the same period of the previous year.
* F.O.B. value for the period stood at Rs. 1,856.12 (USD 5.73), an increase of Rs. 101.84 (negative USD 0.12) vis-à-vis Rs. 1,754.28 (USD 5.86) of January-October 2025.
* All segments except for the Instant Tea segment recorded gains in F.O.B. value in LKR term. In USD terms, Tea Bags recorded a gain, while all other categories recorded negative variances compared to the corresponding period in 2025 (Refer table below).

	Quantity			Approx. FOB per kg Rs.			Approx. FOB per kg USD		
	2026	2025	Variance	2026	2025	Variance	2026	2025	Variance
Tea In Bulk	87,730,522	91,198,615	-3,468,094	1,531.52	1,489.24	42.28	4.73	4.97	-0.24
Tea Packets	92,979,754	99,871,334	-6,891,580	1,724.08	1,625.85	98.24	5.33	5.43	-0.10
Tea Bags	21,376,374	22,228,276	-851,902	3,039.42	2,773.49	265.93	9.39	9.26	0.13
Instant	3,501,097	2,702,692	798,405	3,531.38	3,673.06	-141.68	10.91	12.27	-1.35
Green Tea	4,267,240	4,211,648	55,592	4,104.55	3,928.30	176.24	12.68	13.12	-0.44
Grand Total	**209,854,986**	**220,212,565**	**-10,357,579**	**1,856.12**	**1,754.28**	**101.84**	**5.73**	**5.86**	**-0.12**

Source - Sri Lanka Customs
Currency conversion – Central Bank October 2026 Spot Rate

Türkiye was ranked at No. 1 amongst major importers of Ceylon Tea with a total of 38.83 M/Kgs, an increase of 119% YoY in comparison with October 2025 (17.74 M/Kgs), whilst Iraq remained in 2nd place with a significant decrease of 41% YoY with 20.07 M/Kgs vis-à-vis 33.88 M/Kgs recorded in 2025. Russia at 3rd place has recorded 19.02 M/Kgs, a 3.3% increase vis-à-vis 18.40 M/Kgs in October 2025. Azerbaijan at 4th place has imported 9.53 M/Kgs (26% increase YoY) followed by China with 7.92 M/Kgs (9% decrease YoY). Syria has overtaken Libya to 6th position with 7.45 M/Kgs (4.7% increase YoY), while Libya has imported 7.33 M/Kgs (58% decrease YoY). Chile has moved up to 8th position with 7.19 M/Kgs (25% decrease YoY), while Saudi Arabia has remained at 9th place with 6.84 M/Kgs (6% decrease YoY) and Jordon has dropped to 10th place with 6.83 M/Kgs completing the top 10 importers in the month of October 2026.

(Refer statistical details on Page Nos. 14 and 15)

CROP AND WEATHER

FOR THE PERIOD 17 - 23 November 2026

Western/Nuwara Eliya Regions



Bright mornings and intermittent evening showers were experienced in both regions during the week. The Department of Meteorology expects misty conditions in the Western Region in the week ahead.

Uva/Udapussellawa Regions



Uva and Uda Pussellawa regions reported bright mornings and evening showers throughout the week. According to the Department of Meteorology, showers are expected in the Uva Region in the week ahead.

Low Growns



The Low Grown Region experienced bright mornings and evening showers during the week. Rain is expected in the Low Grown Region in the week ahead, according to the Department of Meteorology.

Crop

The Western and Nuwara Eliya regions reported an increase in the crop intake, whilst the Uva, Uda Pussellawa and Low Grown regions reported a decrease.

HIGH GROWN TEAS

Incline from last week
Decline from last week
Static Market

BOP

Best Westerns - A few select invoices gained by Rs. 20-40 per kg and more following special inquiry, whilst the others were irregular and easier by a similar margin. In the Below Best category, teas in the higher price bracket were firm and Rs. 20-40 per kg easier, whilst the others were firm and up to Rs. 20 per kg lower. Teas at the lower end of the market were barely steady. Nuwara Eliya's were mostly unsold. Uda Pussellawa's were firm and up to Rs. 20 per kg dearer. Uva's sold around last.

BOPF

Best Westerns - A few select invoices were firm and Rs. 20-40 per kg dearer following special inquiry, whilst the others declined by a similar margin. In the Below Best category, a few select invoices in the higher price bracket were firm and Rs. 20 per kg dearer following special inquiry, whilst the others declined by a similar margin. Teas at the lower end of the market were barely steady. Nuwara Eliya's met with improved activity and gained by Rs. 50-100 per kg. Uva/Uda Pussellawa's were generally firm around last week's levels.

OP/OPA

Well-made OP's were firm to easier by Rs. 20-40 per kg, whilst the Below Best and the others were irregularly lower. Best OPA's were firm to dearer by Rs. 20 per kg. Cleaner Below Best varieties were firm to dearer Rs. 10-20 per kg, whilst the others together with the poorer sorts were lower.

PEKOE/PEKOE1

Flavoury PEK/PEK1's appreciated by Rs. 20-40 per kg. Select Best Orthodox PEK's were firm to easier by Rs. 20 per kg, whilst the Below Best and others were irregularly lower by Rs. 20-40 per kg. Select Best PEK1's were firm to easier Rs. 50 per kg, whilst the Best and Below Best varieties were dearer by Rs. 30-50 per kg. A few Select Best Rotovane PEK's gained considerably following special inquiry, whilst the others sold around last levels. Better Below Best varieties were firm to dearer by Rs. 20 per kg, whilst the others were irregular. Poorest on offer sold at last levels.

FBOP/FBOPF1

Select Best FBOP's were firm on last, whilst the Below Best types were dearer by Rs. 20-50 per kg. Poorer sorts were easier by Rs. 20-40 per kg. Select Best FF1's were firm, whilst the Best and Below Best types declined by Rs. 20-50 per kg. Others and poorer sorts were firm on last.

QUOTATIONS LKR	BOP		BOPF		PEKOE/FBOP		OP	
SALE DTE	16/17 Nov	23/25 Nov	16/17 Nov	23/25 Nov	16/17 Nov	23/25 Nov	16/17 Nov	23/25 Nov
Best Westerns	1360-1440	1400 - 1700	1360-1550	1340 - 1500	1260-1800	1340 - 1800	1100-1160	1120 - 1280
Below Best Westerns	1200-1320	1240 - 1380	1260-1340	1240 - 1320	960-1160	1020 - 1200	1060	1040 -
Plainer Westerns	900-1180	1020 - 1220	900-1240	1100 - 1220	700-920	650 - 920	780	500 -
Nuwara Eliyas	920-1140	900 - 1060	N/A	1040 - 1280	1200-1260	1180 - 1480	N/A	N/A
Brighter Udapussellawas	1100	1120 - 1160	1180	1160 - 1180	1180-1600	1200 - 1600	1000-1100	980 - 1120
Other Udapussellawas	1000-1040	1060 - 1100	1020-1120	880 - 1120	600-1020	940 -	770-980	870 - 920
Best Uvas	1300-1360	1300 - 1360	1260-1300	1240 - 1280	1280-1750	1320 - 1750	1000-1220	1020 - 1280
Other Uvas	1180-1260	1240 -	1200-1240	1180 - 1220	820-1220	810 - 1260	690-980	550 - 1000

MEDIUM GROWN TEAS

Incline from last week
Decline from last week
Static Market

BOP Select Large Leaf teas continued to sell well, whilst the others sold around last week's levels.

BOPF Better sorts were firm to marginally dearer, whilst the other poorer varieties were irregular.

OP/OPA Select Best OP/OPA's declined by Rs. 20-40 per kg, whilst the Best and Below Best OP's were irregularly lower by Rs. 20-50 per kg, whilst the corresponding OPA's were dearer by a similar margin. Teas at the lower end of the market were irregularly lower by Rs. 10-30 per kg.

PEKOE/PEKOE1 Select Best PEK's were irregular, whilst the PEK1's were firm to easier by Rs. 50 per kg. Best and Below Best PEK's were lower by Rs. 20-40 per kg, whilst the PEK1's were firm to dearer by Rs. 20-50 per kg. Others and poorer sorts eased by Rs. 20-40 per kg.

FBOP/FBOPF1 Select Best FBOP's appreciated by Rs. 50-100 per kg following quality, whilst the Best and Below Best types were firm to dearer by Rs. 20-40 per kg. Poorer sorts were discounted by Rs. 30-50 per kg. Select Best FF1's held firm, whilst the Best and Below Best types were firm to dearer Rs. 20-40 per kg. Others and poorer sorts were irregularly lower by Rs. 20-50 per kg.

QUOTATIONS LKR	BOP		BOPF		PEKOE/FBOP		OP	
SALE DTE	16/17 Nov	23/25 Nov	16/17 Nov	23/25 Nov	16/17 Nov	23/25 Nov	16/17 Nov	23/25 Nov
Good Mediums	1400-2150	1320 - 2100	1200-1220	N/A	1300-1800	1280 - 1750	1000-1360	980 - 1300
Other Mediums	780-1120	810 - 1120	700-1080	710 - 1000	830-1280	790 - 1240	580-980	540 - 960

UNORTHODOX / CTC TEAS

HIGH GROWN BP1s - Hardly any offerings. PF1s - Best available were firm, whilst the others were irregular following quality.

MEDIUM GROWN BP1s - Irregular. PF1s - Best available were Rs. 20-40 per kg easier, whilst the others were irregular following quality.

LOW GROWN BP1s - Hardly any offerings. PF1s - Generally firm.

QUOTATIONS LKR	BP1		PF1	
SALE DTE	16/17 Nov	23/25 Nov	16/17 Nov	23/25 Nov
High Grown	N/A	N/A	980-1120	1000 - 1100
Medium Grown	940	N/A	850-1120	900 - 1080
Low Grown	1360-1400	N/A	1200-1500	1220 - 1500

Incline from last week
Decline from last week
Static Market

OFF GRADES

FGS1/FGS

Select Best varieties together with Best sorts maintained around last week's levels, whilst the Below Best types together with the teas at the lower end of the market were firm to irregularly dearer. Low Growns - In general, were firm to dearer. CTC - In general were firm to marginally dearer.

BROKENS

Reducer varieties together with the clean leaf sorts in the Best category were firm to dearer by Rs. 20 per kg, whilst the Below Best sorts were easier by Rs. 20-30 per kg. Teas at the lower end of the market were firm to marginally dearer.

BOP1A

Main Grade reducer varieties in the Best category declined by Rs. 100-150 per kg and more. Below Best together with the poorer sorts were firm, whilst select invoices were irregular.

QUOTATIONS LKR	HIGH		MEDIUM		LOW	
SALE DTE	16/17 Nov	23/25 Nov	16/17 Nov	23/25 Nov	16/17 Nov	23/25 Nov
Better Fannings (Orthodox)	700-1260	710 - 1260	740-860	760 - 920	670-1280	690 - 1060
Better Fannings (CTC)	N/A	N/A	N/A	N/A	720-820	770 -
Other Fannings (Orthodox)	500-680	450 - 700	440-730	440 - 740	430-660	430 - - 680
Other Fannings (CTC)	N/A	590 -	550-590	500 - 600	550-610	500 - 650
Good Brokens	640-1040	650 - 980	640-1080	650 - 1180	660-1380	680 - 1380
Other Brokens	500-630	440 - 630	500-630	450 - 640	440-650	480 - 670
Better BOP1As	640-980	660 - 920	640-1200	660 - 960	720-1480	740 - 1240
Other BOP1As	570-630	570 - 640	560-630	550 - 640	500-700	500 - - 720

DUSTS

DUST1

Select Best Dust1's remained firm. Best Dust1's together with the Below Best Dust1's were firm to dearer by Rs. 20 per kg, whilst the the poorer sorts appreciated by Rs. 20-40 per kg. The Low Grown Dust1's remained firm. High & Medium Grown CTC's together with the Low Grown CTC's appreciated by Rs. 20-40 per kg.

DUST

Clean leaf secondary teas together with the poorer sorts and the Low Growns sold around last week's price levels.

QUOTATIONS LKR	HIGH		MEDIUM		LOW	
SALE DTE	16/17 Nov	23/25 Nov	16/17 Nov	23/25 Nov	16/17 Nov	23/25 Nov
Better Primary Dust (Orthodox)	1250-1800	1240 - 1600	960-1240	960 - 1220	960-1140	980 - 1180
Better Primary Dust (CTC) P. Dust	1060-1160	1060 - 1140	950-1100	960 - 1120	1160-1400	1180 - 1420
Below Best Primary Dust (Orthodox)	920-1240	900 - 1220	700-940	710 - 940	710-940	710 - 960
Other Primary Dust (CTC) P. Dust	530-1040	960 - 1040	550-940	550 - 940	750-1140	850 - 1160
Other Primary Dust (Orthodox)	760-900	660 - 880	490-680	610 - 700	450-700	470 - 700
Better Secondary Dust	940-1060	980 - 1160	N/A	800 - 870	880-1160	860 - 1040
Other Secondary Dust	450-920	480 - 960	450-780	480 - 780	450-860	510 - 850

LOW GROWN TEAS

Incline from last week
Decline from last week
Static Market

FBOP/FBOP1 High-priced FBOP's were firm to easier, whilst the Best types appreciated. The balance sold around last levels. FBOP1's, in general, were firm.

BOP BOP's, in general, were firm.

BOP1 Select Best and Best BOP1's were firm, whilst the balance together with the bolder varieties were irregular.

OP1 OP1's, in general, were firm.

OP Select Best OP's maintained, whilst the balance were easier.

OPA High-priced OPA's maintained, whilst the balance were irregular.

PEKOE PEK's together with the Select Best PEK1's sold around last levels, whilst the teas in the Best category and smaller types were easier. The balance sold around last levels.

BOPF BOPF's, in general, sold around last levels.

FBOPF/FBOPF1 Tippy teas, in general, appreciated. A selection of Select Best FF1's were firm, whilst the balance were easier.

QUOTATIONS LKR	SELECT BEST		BEST		BELOW BEST		OTHERS	
SALE DTE	16/17 Nov	23/25 Nov	16/17 Nov	23/25 Nov	16/17 Nov	23/25 Nov	16/17 Nov	23/25 Nov
FBOP 1	1600-2000	1600 - 2000	1500-1550	1500 - 1550	1300-1400	1300 - 1400	900-1000	900 - 1000
FBOP	1800-2650	1800 - 2650	1600-1700	1650 - 1750	1380-1450	1400 - 1500	900-1000	900 - 1000
BOP 1	2500-3100	2500 - 3200	2100-2450	2100 - 2450	1300-1500	1300 - 1500	850-1280	850 - 1280
BOP	1700-2500	1700 - 2500	1400-1450	1400 - 1450	1300-1400	1300 - 1400	900-950	900 - 950
BOPF	1350-1600	1350 - 1600	900-1000	900 - 1000	700-750	700 - 750	550-600	550 - 600
FBOPF (TIPPY)/FBOPF SP	3900-4600	4000 - 5400	3400-3750	3600 - 3900	2600-3200	2700 - 3400	1000	1000 -
FBOPF 1	1700-1850	1700 - 1850	1500-1600	1500 - 1550	1400-1450	1350 - 1400	900-950	900 - 950
FBOPF	1600-2000	1600 - 2100	1500-1600	1550 - 1650	1400-1450	1400 - 1450	1000-1100	1000 - 1100
OP 1	3250-3550	3300 - 3550	2700-3200	2700 - 3250	1800-2650	1750 - 2650	750-1750	750 - 1700
OP	1650-2350	1650 - 2050	1500-1600	1500 - 1600	1300-1480	1300 - 1480	750-1280	750 - 1280
OPA	1420-2400	1400 - 2000	1200-1400	1180 - 1380	1060-1180	1040 - 1160	650-1040	650 - 1020
PEKOE	1500-2700	1500 - 2700	1360-1480	1360 - 1480	1240-1340	1240 - 1340	800-1220	800 - 1220
PEK 1	1950-2550	1900 - 2450	1650-1900	1650 - 1850	1400-1550	1400 - 1550	800-1380	800 - 1380

TOP PRICE

WESTERN MEDIUM			
Dartry Valley	**BOP**	**@**	**2100**
Harangalla	**BOP**	**@**	**2000**
Craighead	**BOPSp**	**@**	**1650**
Dartry Valley	**BOPSp**	**@**	**1650**
Craighead	**BOPF**	**@**	**1000**
Rozella	BOPF		1000
Galgewatta	BOPFSp		1440
Dartry Valley	**BOPFSp**	**@**	**1360**
Harangalla	**BOP1**	**@**	**1800**
Dartry Valley	**BOP1**	**@**	**1700**
Nayapane	**BOP1**	**@**	**1600**
Craighead	**FBOP**	**@**	**2000**
Doombagastalawa	**FBOP**	**@**	**1900**
Harangalla	**FBOP**	**@**	**1900**
Dartry Valley	**FBOP**	**@**	**1800**
Harangalla	**FBOP1**	**@**	**1650**
New Baddegama Super	FBOPF		1600
Ancoombra	FBOPF		1600
Craighead	**FBOPF1**	**@**	**1850**
Ancoombra	FBOPF1		1850
Dartry Valley	**FBOPF1**	**@**	**1750**
Harangalla	**FBOPF1**	**@**	**1700**
Dartry Valley	**OP**	**@**	**1300**
Cooroondoowatte	**OPA**	**@**	**1260**
Doombagastalawa	**OPA**	**@**	**1140**
Dartry Valley	**OPA**	**@**	**1100**
New Rothschild	OPA		1100
Ancoombra	OP1		1600
Hatale	OP1		1600
Craighead	**OP1**	**@**	**1550**
Cooroondoowatte	**OP1**	**@**	**1500**
Harangalla	**OP1**	**@**	**1500**
Elpitiya	OP1		1500
Galgewatta	PEK		1650
Craighead	**PEK1**	**@**	**2150**
Galgewatta	PEK1		2150
Dartry Valley	**PEK1**	**@**	**2100**

WESTERN HIGH			
Ingestre	BOP		1700
Wattegodde	BOPSp		1460
Mattakelle	BOPSp		1460
Dessford	BOPSp		1460
Norwood	**BOPSp**	**@**	**1420**
Bearwell	BOPSp		1420
Great Western	**BOPSp**	**@**	**1400**
Somerset	**BOPSp**	**@**	**1400**
Wanarajah	**BOPF**	**@**	**1500**
Inverness	BOP1		1650
Torrington	**BOP1**	**@**	**1500**
Cymru	FBOP		1700
Torrington	**FBOP1**	**@**	**1300**

WESTERN HIGH			
Inverness	FBOPF1		1600
Torrington	**FBOPF1**	**@**	**1550**
Venture	FBOPF1		1550
Queensberry	**FBOPF1**	**@**	**1500**
Cymru	FBOPF1		1500
Venture	OP		1200
Torrington	**OPA**	**@**	**1100**
Cymru	OPA		1100
Venture	OPA		1100
Venture	OP1		1550
Annfield	**PEK**	**@**	**1700**
Bearwell	**PEK**	**@**	**1650**
Torrington	**PEK**	**@**	**1460**
Frotoft Super	PEK1		1850
Torrington	**PEK1**	**@**	**1800**

NUWARA ELIYAS			
Lovers Leap	BOP		1060
Mahagastotte	**BOPF**	**@**	**1280**
Lovers Leap	BOPF		1220
Mahagastotte	**BOP1**	**@**	**1550**
Kenmare	**FBOP**	**@**	**1480**
Kenmare	**FBOP1**	**@**	**1440**
Mahagastotte	**FBOPF1**	**@**	**1420**
Lovers Leap	FBOPF1		1280
Court Lodge	**FBOPF1**	**@**	**1220**
Kenmare	**FBOPF1**	**@**	**1220**
Kenmare	**OPA**	**@**	**980**
Kenmare	**OP1**	**@**	**1060**
Mahagastotte	**PEK**	**@**	**1120**
Mahagastotte	**PEK1**	**@**	**1440**

UDAPUSSELLAWAS			
Luckyland	BOP		1160
Mooloya	BOP		1160
Lucky Land	BOPSp		1140
Ragalla	BOPF		1180
Luckyland	BOPF		1180
Maha Uva	**BOP1**	**@**	**1500**
Blairlomond	**FBOP**	**@**	**1600**
Maha Uva	**FBOP**	**@**	**1550**
Maha Uva	**FBOP1**	**@**	**1400**
Blairlomond	**FBOPF**	**@**	**1160**
Maha Uva	**FBOPF1**	**@**	**1500**
Blairlomond	FBOPF1		1500
Delmar	FBOPF1		1500
Maha Uva	**OP**	**@**	**1120**
Maha Uva	**OPA**	**@**	**1160**
Delmar	**OP1**	**@**	**1500**
Maha Uva	**OP1**	**@**	**1420**
Maha Uva	**PEK**	**@**	**1500**
Maha Uva	**PEK1**	**@**	**1850**

LOW GROWNS			
Mahaliyadda	BOP		2650
Stream Line	BOPSp		2250
Kamarangapitiya	**BOPSp**	**@**	**2200**
Sithaka	BOPF		1700
Rajjuruwatta Super	BOPFSp		2300
Aruna	BOPFSp		1950
Kamarangapitiya	**BOPFSp**	**@**	**1700**
Elaine Super	BOPFSp		1700
Galatara	FBOP		2850
Sithaka	FBOP		2750
Adams View	**FBOP**	**@**	**2700**
Susantha	FBOP1		2100
H P P Tea	FBOPF		2200
New Nivithigala	FBOPF		2200
Ransavi	FBOPF		2150
Ganganee	FBOPF		2150
Kosgahadola Ella	**FBOPF**	**@**	**2050**
Hedigalla	FBOPF		2050
Sineth	FBOPF1		1950
Berubeula	FBOPF1		1950
Pothotuwa	**FBOPF1**	**@**	**1900**
Gunawardana	**FBOPF1**	**@**	**1850**
Garden Leaf Super	FBOPF1		1850
Makandura	FBOPF1		1850
New Galagawa	FBOPF1		1850
Sithaka	FBOPF1		1850
Galatara	FBOPF1		1850
Pothotuwa	**BOP1**	**@**	**3200**
Lions	BOP1		2800
Mulatiyana Hills	**BOP1**	**@**	**2750**
Mulatiyana Hills	**OP1**	**@**	**3550**
Miriswatta	OP		2050
New Kandedola	**OP**	**@**	**2000**
Miriswatta	OPA		2000
Lumbini	PEK		2550
Nawalakanda Super	PEK1		2450
UVA MEDIUM			
Pettiagalla	BOP		1420
Dickwella	BOPSp		1480
Hindagala	BOPSp		1480
St.James	BOPF		980
Dickwella	**BOPFSp**	**@**	**1650**
Dickwella	BOP1		1700
Dickwella	**FBOP**	**@**	**1750**
Halpewatta Uva	**FBOP**	**@**	**1750**
Ury	**FBOP**	**@**	**1750**
Dickwella	**FBOP1**	**@**	**1750**
Rathkelle-Uva	FBOPF		1120
Sarnia Plaiderie	FBOPF1		1700
Dickwella	**FBOPF1**	**@**	**1650**
Rathkelle-Uva	OP		1240
Aruna Keppetipola	OP		1240
Dickwella	**OP**	**@**	**1180**
Blossoms Uva Tea	**OP**	**@**	**1180**
Uva Samovar	**OP**	**@**	**1180**
Sarnia Plaiderie	**OPA**	**@**	**1140**
Uva Samovar	**OPA**	**@**	**1100**
Ury	OPA		1100
Roseland Uva	OPA		1100
Sarnia Plaiderie	**OP1**	**@**	**1650**
Glen Alpin	OP1		1650
Sarnia Plaiderie	**PEK**	**@**	**1750**
Dickwella	**PEK1**	**@**	**2150**
Sarnia Plaiderie	**PEK1**	**@**	**2100**
UVA HIGH			
Uvakellie	BOP		1420
Bandaraeliya	**BOP**	**@**	**1360**
Kelliebedde	**BOP**	**@**	**1320**

UVA HIGH			
Ranaya	BOPSp		1600
Kelliebedde	**BOPF**	**@**	**1280**
Bandaraeliya	**BOPF**	**@**	**1260**
Nayabedde	**BOPF**	**@**	**1240**
Ranaya	BOPFSp		1220
Aislaby	**BOP1**	**@**	**1550**
Ranaya	BOP1		1550
Glenanore	**FBOP**	**@**	**1800**
Gonamotawa	**FBOP**	**@**	**1800**
Uva Highlands	**FBOP1**	**@**	**1440**
Uvakellie	FBOP1		1420
Gonamotawa	**FBOP1**	**@**	**1340**
Uva Highlands	FBOPF		960
Glenanore	**FBOPF1**	**@**	**1600**
Aislaby	**FBOPF1**	**@**	**1600**
Gonamotawa	**FBOPF1**	**@**	**1550**
Uva Highlands	**FBOPF1**	**@**	**1550**
Spring Valley	**FBOPF1**	**@**	**1500**
Craig	FBOPF1		1500
Uvakellie	OP		1280
Gonamotawa	**OP**	**@**	**1200**
Battawatte	OPA		1140
Mount Uva	OPA		1120
Glenanore	**OPA**	**@**	**1100**
Gonamotawa	**OPA**	**@**	**1100**
Glenanore	**OP1**	**@**	**1460**
Uva Highlands	**OP1**	**@**	**1420**
Glenanore	PEK		1420
Ranaya	PEK1		2000
Gonamotawa	**PEK1**	**@**	**1900**
Glenanore	**PEK1**	**@**	**1850**
UNORTHODOX HIGH			
Dunsinane CTC	**PF1**	**@**	**1100**
Mount Vernon CTC	**PF1**	**@**	**1100**
Ulugedara CTC	PF1		1100
UNORTHODOX MEDIUM			
Strathdon CTC	PF1		1080
Mesco CTC	BP1		560
Carolina CTC	BPS		940
UNORTHODOX LOW			
Hingalgoda CTC	**PF1**	**@**	**1500**
Nelunwatta CTC	**BP1**	**@**	**780**
PREMIUM FLOWERY			
Green House	FBOPFSp		5450
New Galagawa	FBOPFExSp		5200
Lions	FBOPFExSp		5000
Morawakkorale	**FBOPFExSp**	**@**	**4950**
Bulathsinghala Tea	FBOPFExSp1		5850
DUSTS			
Mattakelle	DUST1		1600
Ceciliyan CTC	**PD**	**@**	**1420**
Wattegodde	**DUST**	**@**	**1160**
OFF GRADES			
Norwood	**FGS1**	**@**	**1260**
Wanarajah	**FGS1**	**@**	**1260**
Gouravilla	FGS1		1260
Bogawantalawa	**FGS1**	**@**	**1220**
Lethenty	**FGS1**	**@**	**1220**
Chandrika Estate	**FGS**	**@**	**1060**
Chandrika CTC	**PF**	**@**	**770**
Sithaka	BM		1260
Adams View	**BM**	**@**	**1220**
Morawakkorale	**BM**	**@**	**1200**
Bogoda	BP		1380
Suviska	BOP1A		1240
Hedigalla	BOP1A		1220
Chandrika Estate	**BOP1A**	**@**	**1200**
Adams View	**BOP1A**	**@**	**1200**
Falcon Lanka	BOP1A		1200
OTHERS			
Hedigalla	BOPA		2800

QUANTITY SOLD

DURING THE PERIOD 12TH-17TH NOVEMBER 2026	WEEKLY (KGS) 2026	WEEKLY (KGS) 2025	TODATE (KGS) 2026	TODATE (KGS) 2025
PRIVATE SALES	125,270	285,166	10,457,542	9,555,326
PUBLIC AUCTION	4,706,972	4,324,792	208,624,862	219,885,319
FORWARD CONTRACTS	63,020	31,920	2,271,290	2,172,929
DIRECT SALES	NIL	NIL	NIL	NIL
TOTAL	**4,895,262**	**4,641,878**	**221,353,694**	**231,613,574**
BMF EXCLUDED FROM PRIVATE SALE	1,100	31,600	1,369,942	1,738,305

(QUANTITY SOLD AND THE AVERAGE PRICE PER AUCTION)

	Quantity (M/kgs)			AVG Price (LKR)			Avg Price (USD)		
	2026	2025	2024	2026	2025	2024	2026	2025	2024
11TH NOVEMBER 2026	4.61	4.49	4.98	1222.23	1210.81	1132.65	3.73	4.03	3.93
17TH NOVEMBER 2026	4.71	4.32	4.51	1213.54	1223.70	1141.00	3.70	4.03	3.96

Source: Central Bank of Sri Lanka / Buying Rates

RATES OF EXCHANGE

SRI LANKA RUPEE APPROX PER UNIT OF CURRENCY

YEAR	2026	2025	2024
USD	328.18	304.06	286.55
STG.PD	428.76	397.41	362.15
EURO	357.82	349.20	302.03
YEN	2.05	1.93	1.84

Source: Central Bank of Sri Lanka / Buying Rates

PUBLIC AUCTION/GROSS SALES AVERAGE

SALE NO 45	WEEKLY(LKR)			TODATE (LKR)			WEEKLY(USD)			TODATE(USD)		
16TH/17TH NOVEMBER 2026	2026	2025	2024	2026	2025	2024	2026	2025	2024	2026	2025	2024
Uva High Grown	1098.54	1075.55	999.99	1035.65	1043.51	1101.20	3.35	3.55	3.47	3.22	3.50	3.65
Western High Grown	1197.85	1212.49	1125.39	1158.87	1121.26	1187.11	3.65	4.00	3.91	3.61	3.76	3.94
CTC High Grown	1053.05	1166.95	1072.94	1055.71	1087.52	1091.73	3.21	3.85	3.72	3.29	3.65	3.62
High Grown (Summary)	1165.10	1169.39	1091.16	1120.52	1096.29	1159.36	3.55	3.86	3.79	3.49	3.68	3.84
Uva Medium Grown	1073.36	1071.01	1002.76	1043.24	1068.79	1125.86	3.27	3.53	3.48	3.25	3.59	3.73
Western Medium Grown	950.95	1003.25	966.55	948.62	1006.90	1052.38	2.90	3.31	3.35	2.95	3.38	3.49
CTC Medium Grown	890.87	982.12	936.85	894.22	945.79	967.69	2.72	3.24	3.25	2.78	3.17	3.21
Medium Grown (Summary)	996.72	1024.12	976.71	979.39	1026.29	1076.76	3.04	3.38	3.39	3.05	3.44	3.57
Orthodox Low Grown	1320.99	1306.83	1211.78	1294.43	1265.59	1353.51	4.03	4.31	4.20	4.03	4.25	4.49
CTC Low Grown	921.67	982.21	979.12	934.64	979.65	990.61	2.81	3.24	3.40	2.91	3.29	3.28
Low Grown(Summary)	1294.03	1285.22	1197.90	1273.67	1248.99	1330.78	3.94	4.24	4.16	3.97	4.19	4.41
Total	1213.54	1223.70	1141.00	1193.73	1180.04	1251.78	3.70	4.03	3.96	3.72	3.96	4.15

Source: Oanda Exchange Rates
Source: MSL - Averages

WORLD TEA PRODUCTION (M/KGS)

				TODATE			DIFFERENCE +/-	
	2024	2025	2026	2024	2025	2026	2024 vs 2025	2025 vs 2026
Oct								
Sri Lanka	21.3	22	22.1	218.1	221.1	214.8	3	-6.3

				TODATE			DIFFERENCE +/-	
	2024	2025	2026	2024	2025	2026	2024 vs 2025	2025 vs 2026
Sep								
Bangladesh	12.2	11.4	13.7	61.8	61	71.7	-0.8	10.7
Malawi	2.6	1.8	1.4	38.9	36.2	32.1	-2.7	-4.1
North India	147	139.3	166.2	754.4	828.8	856.9	74.4	28.1
South India	23	21.3	18	164.4	176.4	167.5	12	-8.9

				TODATE			DIFFERENCE +/-	
	2024	2025	2026	2024	2025	2026	2024 vs 2025	2025 vs 2026
Jul								
Kenya	40.8	39	40.9	364.1	322.3	344.7	-41.8	22.4

SRI LANKA TEA EXPORTS

DESCRIPTION	QUANTITY (kgs)	VALUE	APPROX AVG UNIT FOB VALUE PER KG.RS/CTS
OCTOBER 2026			
Tea In Bulk	8,575,386	13,113,335,717	1,529.18
Tea In Packets	8,429,664	15,505,370,487	1,839.38
Tea In Bags	2,329,712	7,185,815,655	3,084.42
Instant Tea	378,447	1,395,942,649	3,688.61
Green Tea	729,059	2,133,562,933	2,926.46
Total	**20,442,268**	**39,334,027,441**	**1,924.15**
OCTOBER 2025			
Tea In Bulk	8,265,624	11,878,008,534	1,437.04
Tea In Packets	10,424,895	17,236,483,108	1,653.40
Tea In Bags	2,561,378	6,843,387,415	2,671.76
Instant Tea	161,988	663,621,785	4,096.73
Green Tea	471,918	1,736,645,540	3,679.97
Total	**21,885,803**	**38,358,146,382**	**1,752.65**
JANUARY TO OCTOBER 2026			
Tea In Bulk	87,730,522	134,361,368,693	1,531.52
Tea In Packets	92,979,754	160,304,659,165	1,724.08
Tea In Bags	21,376,374	64,971,738,588	3,039.42
Instant Tea	3,501,097	12,363,700,918	3,531.38
Green Tea	4,267,240	17,515,087,666	4,104.55
Total	**209,854,987**	**389,516,555,030**	**1,856.12**
JANUARY TO OCTOBER 2025			
Tea In Bulk	91,198,615	135,816,773,946	1,489.24
Tea In Packets	99,871,334	162,375,426,412	1,625.85
Tea In Bags	22,228,276	61,649,793,778	2,773.49
Instant Tea	2,702,692	9,927,152,259	3,673.06
Green Tea	4,211,648	16,544,629,876	3,928.30
Total	**220,212,565**	**386,313,776,271**	**1,754.28**

Source : Sri Lanka Customs Statistical Dept.

MAJOR IMPORTERS OF SRI LANKA TEA

Country	Bulk Tea	Packeted Tea	Tea Bags	Instant Tea	Green Tea	Total 2026	Total 2025
TURKIYE	12,211,561.95	26,096,967.64	465,953.31	021.12	51,620.56	38,826,124.58	17,737,337.09
IRAQ	2,987,670.00	16,948,508.66	125,887.04	4,714.20	3,350.34	20,070,130.24	33,881,685.82
RUSSIA	15,735,945.88	2,502,181.89	438,587.29		340,338.37	19,017,053.43	18,401,506.22
AZERBAIJAIN	8,954,119.00	561,209.13	6,306.86	017.76	8,553.09	9,530,205.84	7,543,778.26
CHINA	6,447,456.87	1,286,895.41	131,775.49	1,029.08	48,152.98	7,915,309.83	8,737,943.73
SYRIA	574,920.00	6,017,530.63	839,516.76	1,000.00	19,807.65	7,452,775.04	7,119,000.63
LIBYA		6,772,735.40	41,844.60	3,880.80	508,935.80	7,327,396.60	17,409,528.38
CHILE	5,154,195.00	374,116.57	1,623,402.75	1,889.20	33,185.01	7,186,788.53	9,535,435.95
SAUDI ARABIA	1,784,321.00	3,586,006.43	1,275,517.98	37,928.37	159,013.71	6,842,787.49	7,313,150.46
JORDAN	534,710.00	4,586,257.45	1,690,000.72	756.00	20,901.14	6,832,625.31	4,529,793.12
U.A.E.	3,732,126.00	2,546,073.31	168,827.83	4,234.09	363,572.40	6,814,833.63	15,395,134.77
U.S.A.	2,225,252.84	2,163,618.53	855,611.02	495,888.00	518,507.95	6,258,878.34	5,166,636.55
GERMANY	3,587,475.00	2,069,399.67	419,611.96	15,660.00	72,866.21	6,165,012.84	5,780,350.81
JAPAN	4,267,470.66	188,144.59	752,094.70	38,301.60	23,487.01	5,269,498.56	4,866,262.52
POLAND	1,279,111.50	624,318.66	1,616,327.29	14,882.00	146,545.02	3,681,184.47	3,227,667.76
IRAN	2,172,066.65	1,099,311.00	5,418.65		072.35	3,276,868.65	9,444,653.90
TAIWAN	2,733,242.38	292,391.72	22,365.90	57,765.00	56,750.29	3,162,515.29	3,384,339.24
HONG KONG	2,212,492.68	303,278.95	59,163.10	1,008.00	17,431.56	2,593,374.29	2,639,103.22
IRELAND		816.48	8,135.48	2,581,440.00	298.40	2,590,690.36	2,115,942.81
BELGIUM	19,534.00	2,030,351.60	32,313.61		3,072.67	2,085,271.88	2,442,768.26
AUSTRALIA	323,320.00	442,379.97	1,127,130.28	35,782.83	104,642.88	2,033,255.96	1,822,782.91
NETHERLANDS (HOLAND)	99,575.00	856,677.01	679,999.09	3,665.67	211,511.49	1,851,428.26	1,921,382.40
KUWAIT	17,600.00	983,078.05	654,946.05	415.84	34,339.53	1,690,379.47	2,044,481.12
EGYPT	654,445.00	693,667.22	77,267.62	30,934.48	42,104.19	1,498,418.51	1,428,448.27
ISRAEL	370,200.00	685,255.75	378,737.78		41,403.50	1,475,597.03	1,192,827.13

DETAILS OF AWAITING SALE

SALE NO : 47

Scheduled for 01ST/02ND DECEMBER 2026

	LOTS	QUANTITY
ExEstate	544	493,611
High & Medium	1,598	687,796
Leafy	2,159	750,722
Semi Leafy	1,740	689,020
Tippy	2,048	899,876
Premium Flowery	308	42,883
OffGrades	2,403	1,148,504
Dust	492	392,706
Total	**11,292**	**5,105,118**
RePrint	1,211	598,206

08/12/2026
Buyers Prompt

09/12/2026
Sellers Prompt

This sale last year
Sale No. 47 | 01ST/02ND DECEMBER 2025

Lots	**:10,785**
Re-print Lots	**:853**
Quantity	**:5,263,732 kgs**
Re-print Quantity	**:411,876 kgs**

LOW GROWN CATALOGUES

Violations Excluded

13/11/2026

LEAFY	SEMI-LEAFY	TIPPY
Closed	Closed	Closed

OTHER MAIN SALE CATALOGUES

13/11/2026

HIGH & MEDIUM	PREMIUM FLOWERY	OFF GRADES
Closed	Closed	Closed

NO .OF PKGS
142,086

CTC
8,490 Pkgs - 442,628 kgs

ORDER OF SALE

Ex-Estate	LG Large Leaf//Semi Leafy/LG Small Leaf/BOP1A/ Premium	High & Medium/Off Grade /Dust
CTB	**FW**	MB
EB	BC	**FW**
MB	MB	BC
LC	LC	LC
JK	EB	CTB
AS	JK	EB
BC	AS	JK
FW	CTB	AS

BC - BPML Produce Marketing (Pvt) Ltd
FW - Forbes & Walker Tea Brokers (Pvt) Ltd
LC - Lanka Commodity Brokers Ltd
AS - Asia Siyaka Commodities PLC
EB - Eastern Brokers Ltd
JK - John Keells PLC
CTB - Ceylon Tea Brokers PLC
MB - Mercantile Produce Brokers (Pvt)Ltd

Approx Selling time of F&W Catalogues

01ST
DECEMBER 2026

8.30am	Low Grown - Leafy Teas
8.30am	Semi - Leafy Teas
8.30am	Low Grown - Tippy Teas
9.15am	Main Sale - High & Medium
5.00pm	BOP1A
5.00pm	Premium Flowery

02ND
DECEMBER 2026

9.30am	Off Grade
10.00am	Ex-Estate
11.30am	Dust

DETAILS OF AWAITING SALE

SALE NO : 48

Scheduled for 08TH/09TH DECEMBER 2026

	LOTS	QUANTITY
ExEstate	651	613,248
High & Medium	1,836	788,044
Leafy	2,132	741,860
Semi Leafy	1,735	705,402
Tippy	2,041	925,120
Premium Flowery	318	45,861
OffGrades	2,388	1,178,379
Dust	543	452,436
Total	**11,644**	**5,450,350**
RePrint	1,329	619,325

15/12/2026
Buyers Prompt

16/12/2026
Sellers Prompt

This sale last year
Sale No. 48 | 09TH/10TH DECEMBER 2025

Lots	**:11,648**
Re-print Lots	**:756**
Quantity	**:5,758,309 kgs**
Re-print Quantity	**:364,463 kgs**

LOW GROWN CATALOGUES

Violations Excluded

19/11/2026

LEAFY	SEMI-LEAFY	TIPPY
Closed	Closed	Closed

OTHER MAIN SALE CATALOGUES

19/11/2026

HIGH & MEDIUM	PREMIUM FLOWERY	OFF GRADES
Closed	Closed	Closed

NO .OF PKGS
148,749

CTC
8,960 Pkgs - 465,346 kgs

CATALOGUE CLOSURE DETAILS

08/09
DECEMBER 2026
Sale No. 48
The Ex-Estate catalogue closed on 19th November 2026, excluding violations. The Main Sale catalogues too closed on 19th November 2026, excluding violations.

14/15
DECEMBER 2026
Sale No. 49
The Ex-Estate and Main Sale catalogues are scheduled to close on 27th November 2026.

21/22
DECEMBER 2026
Sale No. 50
The Ex-Estate and Main Sale catalogues are scheduled to close on 03rd December 2026.

TEA MARKETS AROUND THE WORLD

MOMBASA AUCTION

23RD AND 24TH NOVEMBER 2026 (SALE NO. 47)

There was good general demand for the 128,260 packages (8,574,535.00 kilos) available in the market with 8.95% unsold.
MARKETS
Pakistan Packers were active while Yemen, other Middle Eastern countries and Bazaar maintained enquiry. Afghanistan, Kazakhstan and other CIS states remained active with Egyptian Packers strong. UK and Russia maintained support with less interest from South Sudan and Local Packers. Somalia were active at the lower end of the market.
OFFERINGS
Leaf Grades - 65,200 packages (4,312,495.00 kilos) – 11.53% unsold.
Dust Grades - 45,120 packages (3,361,568.00 kilos) – 6.29% unsold.
Secondary Grades - 17,940 packages (900,472.00 kilos) – 6.24% unsold.
LEAF GRADES (M2 & M3)
BP1:
Best – Irregular varying between USC20 dearer to easier by up to USC32.
Brighter – Some teas irregularly advanced by up to USC24 with others steady to USC19 below last levels.
Mediums – KTDA mediums met more enquiry and were dearer by up to USC18 with plantation mediums up to USC2 above previous levels to easier by up to USC5.
Lower Medium – Were irregularly dearer by up to USC11.
Plainer – Steady to USC10 above previous rates.
PF1:
Best – More irregular enquiry ranging between USC11 dearer for select Invoices to mostly easier by up to USC10.
Brighter – Were easier by up to USC6.
Mediums – KTDA mediums were firm to irregularly dearer by up to USC6 to easier by up to USC5 while Plantation mediums were steady to USC10 above last rates to easier by up to USC3.
Lower Medium – Irregularly gained by up to USC8.
Plainer – Held value with most teas dearer by up to USC5 but select invoices were discounted by up to USC10.

CTC QUOTATIONS	BP1 – USC	PF1 – USC
Best	306 – 512	310 – 390
Good	311 – 382	302 – 329
Good Medium	303 – 360	264 – 321
Medium (KTDA)	258 – 278	245 – 294
Medium (Plantations)	191 – 260	215 – 239
Lower Medium	170 – 248	166 – 254
Plainer	115 – 166	119 – 170

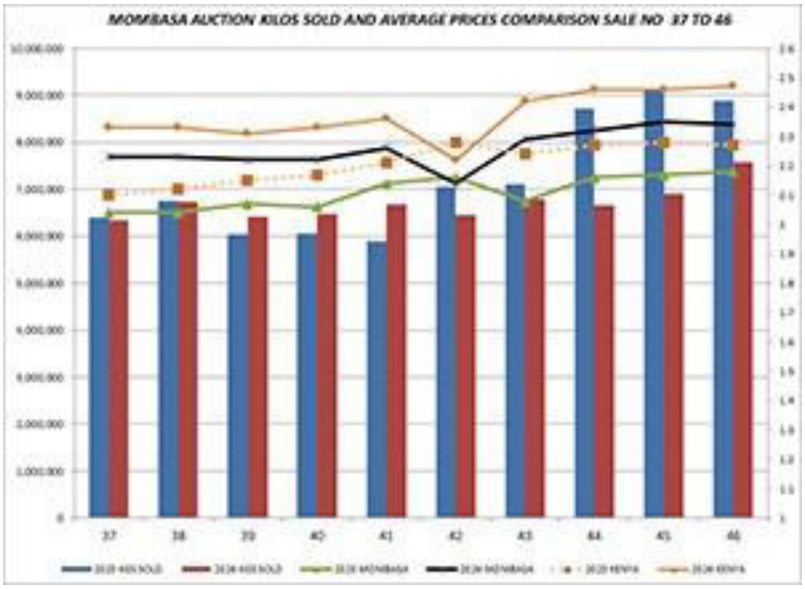
DUST GRADES (M1)
PDUST:
Best – Were irregularly discounted by up to USC14.
Brighter – Irregularly shed by up to USC10.
Mediums – KTDA mediums were firm to USC10 dearer with Plantation mediums steady to USC3 above previous levels to easier by a similar margin.
Lower Medium – Were irregular ranging between firm to USC7 dearer for select invoices to easier by up to USC3.
Plainer – Were irregularly dearer by up to USC12.

DUST1:
Best – Were irregularly easier by up to USC20.
Brighter – Were discounted by up to USC24.
Mediums – KTDA mediums saw irregular enquiry varying between firm to USC11 dearer to USC12 below last levels while plantation mediums were steady to dearer by up to USC9 to easier by up to USC4.
Lower Medium – Gained by up to USC2 to USC3 below previous rates.
Plainer – Were steady to USC12 above previous levels.

CTC QUOTATIONS	PDUST – USC	DUST1 – USC
Best	301 – 398	335 – 389
Good	302 – 317	322 – 354
Good Medium	265 – 312	312 – 344
Medium (KTDA)	210 – 291	212 – 328
Medium (Plantations)	223 – 241	232 – 249
Lower Medium	170 – 236	184 – 216
Plainer	124 – 182	120 – 184

SECONDARY GRADES (S1)
In the Secondary Catalogues, BPs were easier with PFs steady. Clean, well-sorted coloury Fannings were firm with similar DUSTs steady. Other Fannings tended easier while DUSTs held value. BMFs were well absorbed.

SECONDARY QUOTATIONS (USC)	BP / BP2	PF / PF2	FNGS1 / FNGS	DUST / DUST2	BMF
Best / Good	266-356	-	180-197	190-348	-
Good Medium / Medium	-	-	155-189	160-244	-
Lower Medium	155-182	140-170	132-165	128-185	126-140
Plainer	122-144	109-149	105-139	109-152	110-126



Courtesy - Africa Tea Brokers Limited.

BANGLADESH AUCTION

23RD NOVEMBER 2026 (SALE NO. 30)

CTC LEAF: 43,494 packages of tea on offer once again met with a good demand.
BROKENS: Well made good liquoring sorts were in good demand and mostly sold at around last level. Medium varieties also met with a good demand and prices were about steady. Plainer types met with a fair demand and eased slightly with a few withdrawals. BLF teas met with a fairly good demand at firm to slightly dearer levels.
FANNINGS: Well made good liquoring Fannings were again a good market and were firm to slightly dearer. Medium varieties were a good market and prices were about steady. Plainer types met with a fair demand and eased a little with a few withdrawals. BLF teas met with a fairly good demand at firm to slightly dearer levels
DUST: 8,297 packages of tea on offer met with a fairly strong demand. Good liquoring Dusts particularly CDs were a good market and sold at around last levels. Mediums were fully firm on last. Plain/BLF Dusts met with an improved demand and prices appreciated by Tk.2/- to Tk.3/- following quality. Blenders lent strong support with fair interest from the Loose tea buyers.
COMMENTS: This week's sale witnessed a slightly improved demand. Blenders operated in more strength for all varieties. Loose tea buyers showed more interest compared to last. It was noticeable that well made good liquoring teas were well sought after mostly at dearer rates. Dusts were a dearer market.
Our Catalogue: (Sale 30) Avg : 276.70, Sold 89.99% , (Sale 29) Avg : Tk 276.15, Sold 89.33%

QUOTATIONS	*BROKENS*	*QUOTATIONS*	*FANNINGS*
Best	2.30-2.42	*Best*	2.30-2.42
Good	2.24-2.28	*Good*	2.24-2.28
Medium	2.11-2.18	*Medium*	2.14-2.19
Plain	*1.98-2.06*	*Plain*	1.98-2.06
BLF	1.86-2.07	*BLF*	1.89-2.11

Courtesy - National Brokers Limited.

TEA MARKETS AROUND THE WORLD

COONOOR AUCTION

22ND NOVEMBER 2026 (SALE NO. 47)

CTC LEAF

Demand: Remained strong, especially for better medium, medium, and plainer teas. Best and good grade teas saw selective demand.

Market Summary: Total CTC leaf offered: 1,395,703.97 kg Total sold: 1,299,779.56 kg Sale percentage: 93.13%. Best Teas: Prices were irregular and varied based on quality and buyer interest. Good Teas: Steady demand with prices broadly unchanged. Better Medium Teas: Prices were generally ¿2-3/kg higher. Medium Teas: Strong market; prices improved by ¿2-3/kg, while fanning grades gained ¿5-6/kg. Plainer Teas: Continued strong demand with gains of ¿2-3/kg or more; fanning grades improved by ¿2- 5/kg.

Buying Pattern: Major packers, blenders, and Western India buyers remained the dominant participants, accounting for 69.42% of total CTC leaf purchases. Exporters provided good support, particularly for Middle Eastern markets. Other domestic buyers were also reasonably active.

ORTHODOX LEAF

Demand: Continued to witness selective demand across most categories.

Market Summary: High-grown and other whole-leaf orthodox grades experienced an irregular trend and generally traded at easier levels. In contrast, broken orthodox grades attracted fair buying interest and sold at firm to slightly dearer prices. Fanning grades continued to enjoy improved demand, and sold at firm to higher
levels, with price movements largely influenced by the quality of the offerings.

Buying Pattern: Exporters from the Middle East remained fairly active. Russian exporters were selective in their purchases. Domestic buyers exercised a high degree of selectivity.

CTC DUST

Demand: Good continued improved demand especially for the medium and plainer sorts. The best & good category teas met with selective demand. The difference between CTC leaf average and the corresponding dust narrowed down and was ¿ -7.87.

Market: The dust offering was 314935.20 kg, of which 299754.10 kg was sold, representing a 95.18% sale. Best and Good Liquoring Dusts were irregular and dearer in line with quality. Better Medium Dusts met with some improved demand and sold at irregular to dearer levels. Medium and Plainer Dusts witnessed a good demand and sold dearer by ¿5 to 7 or more.

Buying Pattern: Coastal Karnataka and regional packers were fairly active. Exporters continued to be active. Major blenders continued to lend steady support.

ORTHODOX DUST

Demand: Good for secondaries but selective on primary dust.

Market Summary: High-grown primary dusts sold substantially easier with few out lots. Other primary dust grades experienced a firm to dearer market. Secondary dusts met with improved demand and sold dearer by up to ¿5.

Buying Pattern: Upcountry and local buyers were fairly selective regarding high-grown primary dusts. Exporters and Internal buyers were active, contributing to overall dearer market for the secondary dusts.
Courtesy - J.Thomas & Co. Pvt. Ltd

TEA MARKETS AROUND THE WORLD

KOLKATA AUCTION

25TH NOVEMBER 2026 (SALE NO. 48)

	2026	2025	DIFFERENCE
CTC	1,04,954	1,23,847	-18,893
ORTHODOX	62,702	84,056	-21,354
DUST	39,882	55,267	-15,385

KOLKATA SALE CTC MARKET
Market opened to good demand. Teas maintaining quality selling at firm levels. Remainder irregular following quality.
BUYING PATTERN:
Major Blenders: Active
Western India: Operating
Local Buyers: Some Support
KOLKATA SALE ORTHODOX MARKET
MARKET REPORT: Market opened to good demand. Whole Leaf selling irregularly lower following quality. Brokens selling around last levels. Cleaner Secondaries and fannings selling around last.

BUYING PATTERN:
Middle East : Active
CIS: Good Support

Courtesy - J.Thomas & Co. Pvt. Ltd

COCHIN AUCTION

24TH NOVEMBER 2026 (SALE NO. 48)

	2026 kgs	2025 kgs
ORX DUST	8368	5460
CTC DUST	684109	622575
TOTAL	692477	628035

COCHIN DUST

DEMAND:Overall good enquiry.

MARKET: Popular and good liquoring sorts sold firm to dearer by Rs.1/- to 2/- and appreciated more with the progress of sale. Mediums also followed a similar trend. Plainer types ruled firm to dearer especially clean blacker types whilst others sold at steady levels.

BUYERS : AVT operated on liquoring sorts with some support from Devgiri on SRD and SFD grades. HUL maintained. TCPL fair demand. Limited enquiry from Indcoserve. Improved demand from Internal buyers. Exporters operated at lower levels. KSCSC was absent.

Courtesy - J.T. COCHIN

SILIGURI AUCTION

25TH NOVEMBER 2026 (SALE NO 48)

	2026-2027	2025-2026	DIFFERENCE
CTC	163,684	169,891	-6,207
DARJEELING	-	-	-
GREEN	-	-	-
DUST	14,057	14,276	-219
TOTAL	177,741	184,167	-6,426

CTC LEAF MARKET REPORT - 25TH NOVEMBER 2026
STAC OFFERINGS IN PACKAGES (SALE NO 48)
DEMAND / MARKET DETAILS: Market opened to good demand. Limited quantity of Garden teas seen so far, selling at irregular levels around last. Medium and Plainer sorts are following a similar trend.
BUYING PATTERN:
Internal / Local Packeteers : Mainstay
HUL/TCPL: Selective so far
W.I: Selective so far

Courtesy - J. THOMAS & CO. PVT. LTD, SILIGURI

TEA MARKETS AROUND THE WORLD

MALAWI AUCTION

18TH NOVEMBER 2026 (SALE NO. 46)

There was selective demand for the 2080 packages on offer.
BP1 - Few on offer taken out.
PF1 sold at valuation where sold.
PD - Few on offer neglected.
D1/PF1SC - N/A
Secondary F1 sold at valuation but F2 were all taken out, some under bid.

Courtesy - TEA BROKERS CENTRAL AFRICA LIMITED

GUWAHATI AUCTION

24TH NOVEMBER 2026 (SALE NO. 48)

Guwahati Opening CTC Market Report

Market: Good demand at around last levels. (CBPL running at 77%)

Buying Pattern: HUL/ The Teloijan Tea Co Ltd/ Western India/ North India/ Exporters operating.

Courtesy - ASSOCIATED BROKERS PVT. LTD.